

Form **8937**  
(December 2017)  
Department of the Treasury  
Internal Revenue Service

## Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

▶ See separate instructions.

**Part I Reporting Issuer**

1 Issuer's name <b>Carlyle Credit Income Fund</b>		2 Issuer's employer identification number (EIN) <b>45-2904236</b>	
3 Name of contact for additional information <b>Carlyle Global Investment Management, LLC</b>	4 Telephone No. of contact <b>866-277-8243</b>	5 Email address of contact <b>investorrelations@carlylecreditincomefund.com</b>	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact <b>One Vanderbilt Avenue, Suite 3400</b>		7 City, town, or post office, state, and ZIP code of contact <b>New York, NY 10017</b>	
8 Date of action <b>9/30/2023</b>	9 Classification and description <b>Non-Taxable Return of Capital Distribution</b>		
10 CUSIP number <b>92535C104</b>	11 Serial number(s)	12 Ticker symbol <b>CCIF</b>	13 Account number(s)

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **Non-taxable return of capital distribution to shareholders. See attached schedule**

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **The total amount of non-taxable return of capital, on the attached schedule, represents a reduction in the shareholder's tax basis in their shares held.**

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **The tax basis of the shareholder's shares is decreased by the per share amount of non-taxable return of capital on attached schedule, multiplied by the number of the shares the shareholder owns.**

**Part II** **Organizational Action** (continued)

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Pursuant to IRC Sec. 301(C)(1), the portion of a distribution which is a dividend (as defined in IRC Sec. 316), is includable in gross income. Pursuant to IRC Sec. 301(C)(2), the portion of a distribution which is not a dividend, shall be applied against and reduce the adjusted tax basis of the stock.

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**18** Can any resulting loss be recognized? ▶ No loss will be recognized as a result of any non-taxable return of capital. A loss may be realized upon the disposition of the shares by the shareholder.

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**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The information provided above will be provided on the shareholder's 2023 1099-DIV statement in box 3.

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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here** Signature ▶ SIGNATURE ON FILE Date ▶ \_\_\_\_\_

<b>Paid Preparer Use Only</b>	Print your name ▶	Preparer's signature	Title ▶	Check <input type="checkbox"/> if self-employed	PTIN
	Print/Type preparer's name		Date	Firm's EIN ▶	
	Firm's name ▶			Phone no.	
	Firm's address ▶				

Supplemental attachment to form 8937

\*ESTIMATE\*

<u>Record Date</u>	<u>Ex Date</u>	<u>Payable Date</u>	<u>Per Share Distribution</u>	<u>Per Share Nontaxable Return of Capital</u>
1/19/2023	1/18/2023	1/31/2023	\$ 0.068300	\$ 0.052974
2/15/2023	2/14/2023	2/28/2023	\$ 0.068600	\$ 0.053206
3/21/2023	3/20/2023	3/31/2023	\$ 0.068100	\$ 0.052819
4/18/2023	4/17/2023	4/28/2023	\$ 0.067800	\$ 0.052586
5/18/2023	5/17/2023	5/31/2023	\$ 0.067300	\$ 0.052198
6/20/2023	6/16/2023	6/30/2023	\$ 0.067100	\$ 0.052043
7/25/2023	7/24/2023	7/31/2023	\$ 0.055100	\$ 0.042736
8/21/2023	8/18/2023	8/31/2023	\$ 0.055100	\$ 0.042736