

Part II Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Pursuant to IRC Sec. 301(C)(1), the portion of a distribution which is a dividend (as defined in IRC Sec. 316), is includable in gross income. Pursuant to IRC Sec. 301(C)(2), the portion of a distribution which is not a dividend, shall be applied against and reduce the adjusted tax basis of the stock.

18 Can any resulting loss be recognized? ▶ No loss will be recognized as a result of any non-taxable return of capital. A loss may be realized upon the disposition of the shares by the shareholder.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The information provided above will be provided on the shareholder's 2025 1099-DIV statement in box 3.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶ SIGNATURE ON FILE Date ▶ _____
Print your name ▶ _____ Title ▶ _____

| | | | | | |
|-------------------------------|----------------------------|----------------------|------|---|--------------|
| Paid Preparer Use Only | Print/Type preparer's name | Preparer's signature | Date | Check <input type="checkbox"/> if self-employed | PTIN |
| | Firm's name ▶ | | | | Firm's EIN ▶ |
| | Firm's address ▶ | | | | Phone no. |

Carlyle Credit Income Fund
Calendar Year 2025

45-2904236

Supplemental attachment to form 8937

| <u>Record Date</u> | <u>Ex Date</u> | <u>Payable Date</u> | <u>Per Share Distribution</u> | <u>Per Share Nontaxable Return of Capital</u> |
|--------------------|----------------|---------------------|-------------------------------|---|
| 1/21/2025 | 1/20/2025 | 1/31/2025 | \$ 0.105000 | \$ 0.075332 |
| 2/18/2025 | 2/17/2025 | 2/28/2025 | \$ 0.105000 | \$ 0.075332 |
| 3/19/2025 | 3/18/2025 | 3/31/2025 | \$ 0.105000 | \$ 0.075332 |
| 4/17/2025 | 4/16/2025 | 4/30/2025 | \$ 0.105000 | \$ 0.075332 |
| 5/19/2025 | 5/16/2025 | 5/30/2025 | \$ 0.105000 | \$ 0.075332 |
| 6/17/2025 | 6/16/2025 | 6/30/2025 | \$ 0.105000 | \$ 0.075332 |
| 7/21/2025 | 7/18/2025 | 7/31/2025 | \$ 0.105000 | \$ 0.075332 |
| 8/19/2025 | 8/18/2025 | 8/29/2025 | \$ 0.105000 | \$ 0.075332 |
| 9/18/2025 | 9/17/2025 | 9/30/2025 | \$ 0.105000 | \$ 0.075332 |
| 10/21/2025 | 10/21/2025 | 10/31/2025 | \$ 0.105000 | \$ 0.000000 |
| 11/17/2025 | 11/17/2025 | 11/28/2025 | \$ 0.105000 | \$ 0.000000 |
| 12/18/2025 | 12/18/2025 | 12/31/2025 | \$ 0.105000 | \$ 0.000000 |